

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by LifeStar Holding plc (“the Company”) pursuant to the Listing Rules issued by the Listing Authority.

### EXTENSION OF OFFER PERIOD

The Company refers to its announcement of the 05 May 2021, through which the market was informed that the Listing Authority approved the Prospectus, dated 04 May 2021 (the “IPO Prospectus”), issued by its subsidiary company, LifeStar Insurance p.l.c (formerly, GlobalCapital Life Insurance Limited) (“LSI”) in respect of the offer for sale of 18,518,519 ordinary shares in LSI by the Company at an offer price of €0.54 per share (the “Share Offer”) and the offer of 6,570,000, ordinary shares in LSI by the Company to its shareholders in exchange for their ordinary shares in the Company at an exchange ratio of 1 Company share to 1 share in LSI (the “Exchange Offer”).

Furthermore, the Company refers to the Prospectus dated 06 May 2021 (the “Bond Prospectus”), approved by the Listing Authority and issued by LSI, in respect of an issue of €10,000,000 4% Subordinated Bonds due 2026-2031 (the “Bond Issue”).

The Company hereby informs the market that LSI is extending the offer period of the Share Offer and of the Bond Issue until **28 May 2021** and the offer period of the Exchange Offer until **25 May 2021**, as set out hereunder.

### Share Offer

The Company refers to the definition of “Share Offer Period” (as defined in the IPO Prospectus). The Company hereby announces that the “Share Offer Period” is being extended to 28 May 2021 (previously, 19 May 2021). In view of the said extension, the Expected Timetable set out in Section 17.1 of the IPO Prospectus, should read as follows:

30th April 2021	Suspension of trading in LSH shares
3rd May 2021	Cut-Off Date
5th May 2021	Share Offer Application Forms sent to Preferred Applicants
6th May 2021	Share Application Forms made available
6th May 2021	Share Offer Opening Date
28th May 2021	Share Offer Closing Date (or such earlier date as may be determined by LifeStar Holding and/or the Company)

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*LifeStar Insurance plc (C29086) is authorised under the Insurance Business Act, Cap 403 and is regulated by the MFSA. LifeStar Health Ltd (C6393) acts as an insurance agent for Bupa Global DAC under the Insurance Distribution Act, Cap 487 and is regulated by the MFSA. GlobalCapital Financial Management (C30053) is licensed to provide investment services in Malta by the MFSA.*

1st June 2021	Announcement of basis of acceptance (including Intermediaries' Offer results)
9th June 2021	Refund of monies (if applicable)
10th June 2021	Expected date of admission of the Shares to listing
11th June 2021	Expected date of commencement of trading in the Shares

### Exchange Offer

The Company refers to the definition of "Exchange Offer Closing Date" (as defined in the IPO Prospectus). The Company hereby announces that the "Exchange Offer Closing Date" is being extended to 25 May 2021 (previously, 19 May 2021). In view of the said extension, the Expected Timetable set out in Section 18.1 of the IPO Prospectus, should read as follows:

30th April 2021	Suspension of trading in LSH shares
3rd May 2021	Cut-Off Date
5th May 2021	Exchange Offer Forms sent to LSH shareholders
6th May 2021	Exchange Offer Opening Date
25th May 2021	Exchange Offer Closing Date (or such earlier date as may be determined by LifeStar Holding and/or the Company)
6th May 2021 to 25th May 2021	Exchange Offer Period
Any Business Day before the Exchange Date	Exchange Offer declared unconditional
9th June 2021	Exchange Date
10th June 2021	Expected date of admission of the Shares to listing
11th June 2021	Expected date of commencement of trading in the Shares

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### **Bond Issue**

The Company refers to the definition of “Bond Offer Closing Date” (as defined in the Bond Prospectus). The Company hereby announces that the “Bond Offer Closing Date” is being extended to 28 May 2021 (previously, 19 May 2021). In view of the said extension, the Expected Timetable set out in Section 14.1 of the Bond Prospectus, should read as follows:

5th May 2021	Suspension of trading in LSH Bonds
6th May 2021	Prospectus Date
7th May 2021	Cut-Off Date
10th May 2021	Bond Application Forms sent to Preferred Applicants
10th May 2021	Bond Application Forms made available
10th May 2021	Bond Offer Opening Date
25th May 2021	Bond Offer Closing Date
28th May 2021	Intermediaries’ Offer Date*
1st June 2021	Announcement of basis of acceptance (including Intermediaries’ Offer results)
9th June 2021	Refund of unallocated monies (if applicable) and dispatch of allotment letters
10th June 2021	Expected date of admission of the Bonds to listing
10th June 2021	Expected date of commencement of trading in the Bonds
10th June 2021	Commencement of Interest on the Bonds

*\*In the event that the total value of Applications received from Preferred Applicants exceeds €13,000,000, the Intermediaries’ Offer will not take place.*

Accordingly, any other reference to the dates indicated above made elsewhere in each of the IPO Prospectus and the Bond Prospectus, including the relevant Application Forms attached thereto, are to be construed accordingly.

### **BY ORDER OF THE BOARD**

19 May 2021

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